Office Use Only: Fiscal Year

### THE COMMONWEALTH OF MASSACHUSETTS OFFICE OF THE ATTORNEY GENERAL

## NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION ONE ASHBURTON PLACE

MAURA HEALEY ATTORNEY GENERAL BOSTON, MASSACHUSETTS 02108

(617) 727-2200, ext. 2101 www.mass.gov/ago/charities

#### Form PC

| Report for the Fiscal Period: 4/1/2  | 2018 <b>to</b> 3/31     | 1/2019                       | Check all items attached (if applicable)                |
|--|-------------------------|------------------------------|---|
| Attorney General's Account #:  | 057198                  |                              | Filing Fee or   |
| Federal ID #: 47-1840355   | -                       |                              | X Electronic Payment Confirmation                       |
| Electronic Payment Confirmation #: 22  | :0065                   |                              | X Copy of IRS Return                                    |
| When did the organization first engage in charitable work in Massachusetts?          | 9/10/2014               |                              | X Audited Financial Statements/Review Amended Articles/ |
| Has the organization applied for or been granted IRS tax exempt status?              |                         | X Yes No                     | By-Laws  X Schedule A-1                                 |
| If yes, date of application OR date of   | f determination letter: | 9/10/2014                    | X Schedule A-2  |
| IRS Exemption under 501(c):  |                         | 3                            | Schedule RO   |
| If exempt under 501(c), are contribute tax deductible as charitable contribute       |                         | n<br>X Yes No                | Schedule VCO Probate Account                            |
| Organization Data  Name: FOOD LINK, INC.  Mailing Address: 17 BRATTLE STREET U       | NIT 17                  |                              |   |
| City: ARLINGTON  |                         | State:                       | : <u>MA</u> Zip: <u>02476</u>                           |
| Phone Number: 781-819-4225   | Fax Number              | r:                           |   |
| Email: INFO@FOODLINKMA.ORG   |                         | Website: <u>WWW.FOODLINK</u> | MA.ORG  |
| In the table below, please enter the appropriate up to 2 codes from Table 3 for your |                         |                              | the instructions.                                       |
| Category   | Code                    | Category                     | Code  |
| County (Table 1)   | 9                       | Organization Purpose Cod     | de 1 30   |
| Type of Organization (Table 2)   | 11                      | Organization Purpose Cod     | de 2  |
| Please check box if final return prior to  | dissolution:            |                              |   |
| Form PC Rev. 11/2016   | Pac                     | Office                       | e Use Only: Payment Received                            |

|     | FOOD LINK, INC.                            |                  |                                | 47-1840355                        |     |
|-----|--|------------------|--------------------------------|-----------------------------------|-----|
| ΑII | l questions must be completed in their e   | entirety whether | or not similar questions are a | nswered in an attached federal fo | эrт |
| Se  | ee instructions and definition section for | guidance.        |                                |                                   |     |
|     |  |                  |                                |                                   |     |
| 1.  | On what date was the organization cr       | eated?           | 9/10/2014                      |                                   |     |
|     |  |                  |                                |                                   |     |
| 2   | Where was the organization created?        | ARLINGTON        | I, MASSACHUSETTS               |                                   |     |
|     | e.e wae are erganization ereatear          | <u> </u>         | ,,                             |                                   |     |
| 2   | What is the form of organization? (ch      | ock one)         |                                |                                   |     |
| Э.  | What is the form of organization? (Cir     | ack one)         |                                |                                   |     |
|     | Corporation                                | X                | Testamentary Trust             |                                   |     |
|     | Unincorporated Association                 |                  | Inter Vivos Trust              |                                   |     |

4. Was your organization related to any other organization(s) during the reporting year (see definition "Related Organization")? If yes, please complete the Schedule RO on pages 13 and 14.

5. Enter your summary of financial data:

Unincorporated Association Other (please describe):

|    | Financial Data   | Amounts   |
|----|--|-----------|
| A. | Contributions, gifts, grants, and similar amounts received | 1,780,813 |
| B. | Gross support and revenue                                  | 1,728,189 |
| C. | Program services and similar amounts paid out              | 1,062,939 |
| D. | Fundraising expenses                                       | 90,146    |
| E. | Management and general expenses                            | 67,910    |
| F. | Payments to affiliates                                     | 0         |
| G. | Total expenses   | 1,220,995 |
| H. | Net assets or fund balances at the end of the year         | 822,879   |

6. List the total compensation you provided to your five highest paid employees:

|    |                 | Name/Title                  | Hrs/<br>Week | Salary and Other Income | Benefit Plans | Other Compensation |
|----|-----------------|-----------------------------|--------------|-------------------------|---------------|--------------------|
| 1. | ELISE SPRINGUEL | PROGRAM COORDINATOF         | 40           | 54,150                  | 0             | 0                  |
| 2. | PETER LO        | LOGISTICS COORDINATOF       | 40           | 33,270                  | 0             | 0                  |
| 3. | KELSEY JUNTWAIT | OUTREACH COORDINATOF        | 40           | 14,036                  | 0             | 0                  |
| 4. | KATHY MULVANEY  | DEVELOPMENT & COMMUNICATION | 40           | 6,346                   | 0             | 0                  |
| 5. |                 |                             |              |                         |               |                    |

| 7. | Was any compensation provided to any of the individuals listed in question 6 al | oove | e which v | was | s not quantified in y | our |
|----|---|------|-----------|-----|-----------------------|-----|
|    | response to 6? If yes, please provide explanation (attach separate sheet).      |      | Yes       | Χ   | No                    |     |

| FOOD LINK, INC. | 47-1840355 |
|-----------------|------------|
| FOOD LINK, INC. | 47-1040303 |

8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

|    | Name/Title              | Amount of Compensation | Type(s) of Service                     |
|----|-------------------------|------------------------|--|
| 1. | REVERSE ARCHITECTURE    | 56,501                 | ARCHITECTURAL SERVICES                 |
| 2. | SILVER BIRCH CONSULTING | 31,237                 | GRANT WRITING & FUNDRAISING CONSULTING |
| 3. | EILEEN C. GONTHIER      | 19,617                 | CONTRACTOR FOR OFFICE SERVICES         |
| 4. | ANNE LEFF               | 9,284                  | BOOKKEEPING                            |
| 5. | BJHC & CO.              | 7,750                  | AUDIT & TAX SERVICES                   |

9. Bank(s) in which the organization's funds are deposited (include bank addresses and phone number):

| Bank                   | Address                   | Phone Number   |
|------------------------|---------------------------|----------------|
|                        |                           |                |
|                        | 1374 MASSACHUSETTS AVENUE |                |
| CAMBRIDGE SAVINGS BANK | CAMBRIDGE, MA 02138       | (888) 418-5626 |
|                        |                           |                |
|                        | P.O. BOX 470469           |                |
| BROOKLINE BANK         | BROOKLINE, MA 02447-0469  | (887) 668-2265 |
|                        |                           |                |
|                        | 180 MASSACHUSETTS AVENUE  |                |
| LEADER BANK            | ARLINGTON, MA 02474       | (781) 648-3900 |

| 10. | What is the organization's accounting method  |                         | X Accrual                 |  |
|-----|---|-------------------------|---------------------------|--|
| 11. | If organization's mailing address is a P.O. B | ox, list the organizati | on's full street address: |  |
|     | Address:                                      |                         |                           |  |
|     | City:   | State:                  | Zip Code:                 |  |
| 12. | Contact Person Name: DEANNE DUPONT            |                         |                           |  |
|     | Street Address: 17 BRATTLE STRRET, UN         | NIT 17                  |                           |  |
|     | City: ARLINGTON                               | State: MA               | Zip Code: <u>02</u> 476   |  |
|     | Phone Number: (781) 819-4225                  |                         |                           |  |

|     | FOOD LINK, INC. 47-1840355  |
|-----|---|
| 13. | During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?  |
| 14. | At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions?  X Yes No If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.   |
| 15. | If you are claiming and exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization.   |
|     | a religious organization  |
|     | an organization which: (a) does not raise more than \$5,000 during a calendar year Or does not receive contributions from more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid volunteers. [The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.]  |
|     |   |
| 16. | Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates.   |
|     | N/A   |
| 17. | Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization.  |
|     | SEE ATTACHED  |
| 18. | Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records.  |
|     | SEE ATTACHED  |
| 19. | Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state?  If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted. |

| 20. | Has   | DOD LINK, INC. this organization or any of its officers, directors, or employees: s, please attach an explanation.  | 47-18       | 840355      |
|-----|-------|---|-------------|-------------|
|     | (a)   | Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?  | Yes         | X No        |
|     | (b)   | Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?  | Yes         | X No        |
|     | (c)   | Been the subject of a proceeding regarding any solicitation or registration?  | Yes         | X No        |
|     | (d)   | Entered into a voluntary agreement of compliance or consent judgment with, any government agency or in a case before a court or administrative agency?  | Yes         | X No        |
| 21. |       | any restrictions been removed during the year from donor-restricted funds? s, please attach an explanation.   | Yes         | X No        |
| 22. |       | donor-restricted funds been loaned to unrestricted funds? s, please attach an explanation.  | Yes         | X No        |
| 23. | certa | question involves "Termination of Employment or Changes of Control Compensate in "Related Parties" (see instructions and definition sections). Report only if payme y individual are in excess of four months salary or \$100,000, whichever dollar amounts | ents made o | or promised |
|     | (a)   | Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?                                  | Yes         | X No        |
|     | (b)   | Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?  | Yes         | X No        |
|     | -     | answered <b>yes</b> for Question 23(a) or 23(b) above, please attach an explanation identifying the yed, stating the amount of any payments made or value transferred, and describing the terms   |             |             |

24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver or interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

|    | During the year:   |     |      |
|----|--|-----|------|
| A. | Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?   | Yes | X No |
| B. | Has your organization leased assets to or leased assets from a related party?  | Yes | X No |
| C. | Has your organization been indebted to a related party?  | Yes | X No |
| D. | Has your organization allowed a related party to be indebted to it?  | Yes | X No |
| E. | Has your organization made or held an investment in a related party?   | Yes | X No |
| F. | Has your organization furnished goods, services, or facilities to a related party?   | Yes | X No |
| G. | Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?   | Yes | X No |
| Н. | Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?   | Yes | X No |
| I. | Has your organization transferred income or assets to or for use by a related party?   | Yes | X No |
| J. | Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director or trustee receive anything of value not reported as compensation? | Yes | X No |
| K. | Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?  | Yes | X No |
| L. | Is any property of the organization held in the name of or commingled with the property of any other person or organization?   | Yes | X No |
| M. | Did your organization make a grant award or contribution to any other organization in which any of of this organization's officers, directors or trustees has a relationship?  | Yes | X No |

# Signature Required

Under penalty of perjury, I declare that the information furnished in this report, including all-attachment, is true and correct to the best of my knowledge.

| gnature:   | Lellane Dup                           | m         |   | Date:                                 | 11/26/19 |
|------------|---------------------------------------|-----------|---|---------------------------------------|----------|
| Printed Na | ame: DOANNE DU                        | PO N      | <i>+</i>                                | × × × × × × × × × × × × × × × × × × × |          |
| Title:     | President                             |           |   |                                       |          |
|            |                                       |           |   |                                       |          |
| Name of F  | Preparer: Bernard, Johnson, Hagan, Co | outo & Co | emanana ana ana ana ana ana ana ana ana | *                                     |          |
| Address    | 15 Main St.                           |           |   |                                       |          |
| City       | Topsfield                             | State     | MA                                      | Zip Code                              | 01983    |
| Phone Nu   | mber <u>978-887-2220</u>              |           |   |                                       |          |

# Schedule A-1 Solicitation Activities During Fiscal Year Covered By This Report

| ist any names which will be used by the organizat<br>name which appears on page 1. | ion in co  | nnection with the solicitation of funds, other tha   | ın the offici                           |
|--|------------|--|---|
| iame when appears on page 1.   |            |  |   |
|  |            |  |   |
|  |            |  |   |
|  |            |  |   |
| ypes of solicitation activities in which you expect to                             | o engage   | e (check all that apply):  |   |
| Mass Mailing   | П          | Via the Internet   | X                                       |
| Door-to-door   | X          | Raffle, beano, bingo or gaming event   | <u>L^</u>                               |
| Entertainment event  | X          | Sale of goods other than by telephone  |   |
| Telemarketing without sale of goods or ads   |            | Individual Mailings  | X                                       |
| Telemarketing with sale of goods   |            | Corporate solicitations  | X                                       |
| Telemarketing with sale of ads   | 一一         | Grant Proposals  | X                                       |
| Other (specify):   |            | The second secon |   |
|  |            | NOVO - OLANDARIO - C. TO STATE -   |   |
| entify the method or methods you expect to use fo                                  | or the fun | draising (check all that apply):   |   |
| Professional solicitor*  | X          | Own employees  | X                                       |
| Professional fundraising counsel*  |            | Volunteers   | X                                       |
| Commercial co-venturer*  |            |  | L                                       |
| Provide applicable names and addresses:  |            | -  |   |
| The state and additions.   |            |  |   |
| Professional Solicitor Name SILVER BIRCH CON                                       | SULTING    | , LLC  |   |
| Address 20 EVERETT STREET, SUITE 2   |            |  |   |
| City ARLINGTON   | Sta        | te MA Zip Code 02474   |   |
| -  |            |  |   |
| Professional Fundraising Counsel Name:   |            |  |   |
| Address  |            |  |   |
| City   | . Stat     | e Zip Code   |   |
| Commercial Co-Venturer Name  |            |  |   |
| Commercial Co-Venturer Name:Address  |            |  | *************************************** |
| City   |            |  |   |
| Oity   | Stat       | e Zip Code   |   |

# Schedule A-1 ctd. Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

| N                     | Name and   | Title: DEANNE DUPONT  |                |                      |               |                              | PRESIDENT, COFOUNDER      |
|-----------------------|--|---|----------------|----------------------|---------------|------------------------------|---------------------------|
| A                     | Address  | 17 BRATTLE STREET, UNIT 17  |                |                      |               |                              |                           |
| C                     | City   | ARLINGTON   | State          | MA                   | Zip Code      | 02476                        |                           |
| N                     | Jame and   | Title: JULIANNA KREMER  |                |                      |               |                              | VICE PRESIDENT, COFOUNDER |
|                       | Address  | 17 BRATTLE STREET, UNIT 17  |                |                      |               |                              | VIOLITICODENI, COI CONDE  |
|                       | City   | ARLINGTON   | State          | MA                   | Zip Code      | 02476                        |                           |
|                       |  |   |                |                      |               |                              |                           |
| Ν                     | Name and   | Title: GEOFFREY MYRUS   |                |                      |               |                              | TREASURER                 |
| А                     | Address  | 17 BRATTLE STREET, UNIT 17  |                |                      |               |                              |                           |
| C                     | City   | ARLINGTON   | State          | MA                   | Zip Code      | 02476                        |                           |
| Identify              | y the indiv  | riduals who will have final responsibili  | ity for the ch | narity's distributio | n of contribu | utions:                      |                           |
| N                     | Name and   | Title: DEANNE DUPONT  | ity for the cl | narity's distributio | n of contribu | utions:                      | PRESIDENT, COFOUNDER      |
| N<br>A                |  | ·   | ity for the ch |                      | n of contribu |                              | PRESIDENT, COFOUNDER      |
| N<br>A<br>C           | Name and<br>Address<br>City<br>Name and                    | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER   |                |                      |               |                              | PRESIDENT, COFOUNDER      |
| N<br>A<br>C           | Name and<br>Address<br>City<br>Name and<br>Address         | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17                                   | _ State        | MA                   | Zip Code      | 02476                        |                           |
| N<br>A<br>C           | Name and<br>Address<br>City<br>Name and                    | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER   |                | MA                   |               | 02476                        |                           |
| N<br>A<br>C           | Name and<br>Address<br>City<br>Name and<br>Address<br>City | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17                                   | _ State        | MA                   | Zip Code      | 02476                        |                           |
| N<br>A<br>C           | Name and<br>Address<br>City<br>Name and<br>Address<br>City | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17  ARLINGTON                        | _ State        | MA                   | Zip Code      | 02476                        | VICE PRESIDENT, COFOUNDER |
| N<br>A<br>C<br>N<br>A | Name and<br>Address<br>City<br>Name and<br>Address<br>City | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: GEOFFREY MYRUS | _ State        | MA MA                | Zip Code      | <u>02476</u><br><u>02476</u> | VICE PRESIDENT, COFOU     |

### Schedule A-2 Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

| ist any names which will be used by the organizations which appears on page 1 | tion in con | nection with the solicitation of funds, other than | the official |
|---|-------------|--|--------------|
| ame which appears on page 1.  |             |  |              |
|   |             |  |              |
|   |             |  |              |
|   |             |  |              |
|   |             |  |              |
| pes of solicitation activities in which you expect                            | to engage   | (check all that apply):                            |              |
|   |             |  |              |
| Mass Mailing  | <u>Ш</u>    | Via the Internet                                   | X            |
| Door-to-door  | Х           | Raffle, beano, bingo or gaming event               |              |
| Entertainment event   | X           | Sale of goods other than by telephone              |              |
| Telemarketing without sale of goods or ads                                    |             | Individual Mailings                                | Х            |
| Telemarketing with sale of goods  |             | Corporate solicitations                            | X            |
| Telemarketing with sale of ads  |             | Grant Proposals                                    | X            |
| Other (specify):  |             |  |              |
| Professional solicitor*   |             | Own employees                                      |              |
| Professional fundraising counsel*   |             | Volunteers   |              |
| Commercial co-venturer*   |             |  |              |
|   |             | _  |              |
| Provide applicable names and addresses:                                       |             |  |              |
| Professional Solicitor Name:  |             |  |              |
| Address   |             |  |              |
| City  | State _     | Zip Code   |              |
|   |             |  |              |
| Professional Fundraising Counsel Name:  |             |  |              |
| Address   |             |  |              |
| City  | State _     | Zip Code   |              |
| Commercial Co-Venturer Name:  |             |  |              |
| A 111   |             |  |              |
| City  |             | Zip Code   |              |
| V ALL V   | Sidit       | ZID COUC   |              |

# Schedule A-2 ctd. Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

|       | Name and   | Title: DEANNE DUPONT  |                 |                 |  | PRESIDENT, COFOUNDEF       |
|-------|--|---|-----------------|-----------------|--|----------------------------|
|       | Address  | 17 BRATTLE STREET, UNIT 17  |                 |                 |  |                            |
|       | City   | ARLINGTON   | State           | MA              | Zip Code <u>02476</u>                        |                            |
|       | Name and   | d Title: JULIANNA KREMER  |                 |                 |  | VICE PRESIDENT, COFOUNDEF  |
|       | Address  | 17 BRATTLE STREET, UNIT 17  |                 |                 |  | VIOLT REGISERY, GOT GONSET |
|       | City   | ARLINGTON   | State           | MA              | Zip Code <u>02476</u>                        |                            |
|       | Name and   | d Title: GEOFFREY MYRUS   |                 |                 |  | TREASURER                  |
|       | Address  | 17 BRATTLE STREET, UNIT 17  |                 |                 |  | INLASONLIN                 |
|       | City   | ARLINGTON   | State           | MA              | Zip Code <u>02476</u>                        |                            |
|       |  |   |                 |                 |  |                            |
| Ident | tify the indiv   | viduals who will have final responsi  | ibility for the | e charity's dis | stribution of contributions:                 |                            |
| Ident |  | viduals who will have final responsi  | ibility for the | e charity's dis | stribution of contributions:                 | PRESIDENT, COFOUNDEF       |
| Iden  |  | ·   | ibility for the | e charity's dis | stribution of contributions:                 | PRESIDENT, COFOUNDEF       |
| Ident | Name and   | d Title: DEANNE DUPONT  | ibility for the |                 | stribution of contributions:  Zip Code 02476 | PRESIDENT, COFOUNDER       |
| Iden  | Name and<br>Address<br>City                                | Title: <u>DEANNE DUPONT</u> 17 BRATTLE STREET, UNIT 17  |                 |                 |  | PRESIDENT, COFOUNDEF       |
| Ident | Name and<br>Address<br>City                                | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER   |                 |                 |  |                            |
| Iden  | Name and Address City Name and                             | Title: <u>DEANNE DUPONT</u> 17 BRATTLE STREET, UNIT 17  ARLINGTON   |                 | MA              |  |                            |
| Ident | Name and<br>Address<br>City<br>Name and<br>Address<br>City | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17  ARLINGTON                        | State           | MA              | Zip Code <u>02476</u>                        | VICE PRESIDENT, COFOUNDEF  |
| Ident | Name and<br>Address<br>City<br>Name and<br>Address<br>City | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: GEOFFREY MYRUS | State           | MA              | Zip Code <u>02476</u>                        |                            |
| Ident | Name and Address City Name and Address City Name and       | Title: DEANNE DUPONT  17 BRATTLE STREET, UNIT 17  ARLINGTON  Title: JULIANNA KREMER  17 BRATTLE STREET, UNIT 17  ARLINGTON                        | State           |                 | Zip Code <u>02476</u>                        | VICE PRESIDENT, COFOUNDEF  |

#### Responsible for custody of funds:

Julie Kremer, Vice President 17 Irving Street Arlington, MA 02476

Geoffrey Myrus, Treasurer 17 Irving Street Arlington, MA 02476

DeAnne Dupont, President 17 Irving Street Arlington, MA 02476

#### Responsible for distribution of funds:

Julie Kremer, Vice President 17 Irving Street Arlington, MA 02476

Geoffrey Myrus, Treasurer 17 Irving Street Arlington, MA 02476

DeAnne Dupont, President 17 Irving Street Arlington, MA 02476

#### Responsible for fundraising:

Julie Kremer, Vice President 17 Irving Street Arlington, MA 02476

Judith Bohn 17 Irving Street Arlington, MA 02476

DeAnne Dupont, President 17 Irving Street Arlington, MA 02476

Kathleen Mulvaney 17 Irving Street Arlington, MA 02476

### Responsible for custody of financial records:

Julie Kremer, Vice President 17 Irving Street Arlington, MA 02476

Geoffrey Myrus, Treasurer 17 Irving Street Arlington, MA 02476

DeAnne Dupont, President 17 Irving Street Arlington, MA 02476

#### **Certification by Organization**

Two <u>different</u> signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

| Signature: DEANNE DUPONT  Printed Name: DEANNE DUPONT    | Date: 11/26/19 |
|--|----------------|
| Title: PRESIDENT/COFOUNDER                               |                |
| Signature Alexander Myruug  Printed Name: GEOFFREY MYRUS | Date: 1//26/19 |
|  |                |

Title:

TREASURER

#### **Schedule RO**

1. Please read the instructions and definition of "Related Organization" carefully before completing this section. (If you have more than five Related Organizations, please attach a list.)

| Name: |   | Primary purpose or a                          | ctivity:                              |                             |   |
|-------|---|---|---------------------------------------|-----------------------------|---|
| FYE   | A. Donor restricted funds (-) liabilities | B. 3rd party restricted funds (-) liabilities | C. Unrestricted funds (-) liabilities | D. Total net assets (A+B+C) |   |
|       |   |   |                                       |                             | 0 |
|       |   | 1   |                                       |                             |   |
| Name: | 1   | Primary purpose or a                          |                                       | 1                           |   |
| FYE   | A. Donor restricted funds (-) liabilities | B. 3rd party restricted funds (-) liabilities | C. Unrestricted funds (-) liabilities | D. Total net assets (A+B+C) |   |
|       |   |   |                                       |                             | 0 |
|       | 1   | •   |                                       | •                           |   |
| Name: |   | Primary purpose or a                          | ctivity:                              |                             |   |
| FYE   | A. Donor restricted funds (-) liabilities | B. 3rd party restricted funds (-) liabilities | C. Unrestricted funds (-) liabilities | D. Total net assets (A+B+C) |   |
|       |   |   |                                       |                             | 0 |
|       |   |   |                                       |                             |   |
| Name: |   | Primary purpose or a                          | ctivity:                              |                             |   |
| FYE   | A. Donor restricted funds (-) liabilities | B. 3rd party restricted funds (-) liabilities | C. Unrestricted funds (-) liabilities | D. Total net assets (A+B+C) |   |
|       |   |   |                                       |                             | 0 |
|       |   |   |                                       |                             |   |
| Name: |   | Primary purpose or a                          | ctivity:                              |                             |   |
| FYE   | A. Donor restricted funds (-) liabilities | B. 3rd party restricted funds (-) liabilities | C. Unrestricted funds (-) liabilities | D. Total net assets (A+B+C) |   |
|       |   |   |                                       |                             | 0 |

#### Schedule RO ctd.

2. List the total compensation paid by your organization and/or any other related organization to your chief executive (e.g., executive director) and to the four other current or former directors, trustees, officers, or employees within the system of related organizations identified at question 1, above, receiving the highest aggregate compensation (see instructions). Use additional lines below to itemize by compensation source.

| Name:                   |  | Title:         |                     |  |  |
|-------------------------|--|----------------|---------------------|--|--|
| Income Source:          | Salary and Other Income:   | Benefits Plan: | Other Compensation  |  |  |
|                         |  |                |                     |  |  |
| Name:                   |  | Title:         |                     |  |  |
| Income Source:          | Salary and Other Income:   | Benefits Plan: | Other Compensation  |  |  |
|                         |  |                |                     |  |  |
| Name:                   |  | Title:         |                     |  |  |
| Income Source:          | Salary and Other Income:   | Benefits Plan: | Other Compensation  |  |  |
| Nome                    |  | T:4a.          |                     |  |  |
| Name:<br>Income Source: | Coloni and Other Income  | Title:         | Other Common action |  |  |
| income Source.          | Salary and Other Income:   | Benefits Plan: | Other Compensation  |  |  |
| Name:                   |  | Title:         |                     |  |  |
| Income Source:          | Salary and Other Income:   | Benefits Plan: | Other Compensation  |  |  |
|                         |  |                |                     |  |  |
|                         | mpensation information for religious<br>-charitable entities related to founda<br>tions? |                | s 🔲 No              |  |  |

#### Schedule VCO

# **Application for Designation As Veterans' Charitable Organization**

PLEASE NOTE THAT ORGANIZATIONS DESIGNATED AS VETERANS' CHARITABLE ORGANIZATIONS ("VCOs")

MAY NOT RETAIN PAID FUNDRAISERS

Schedule VCO is an application for designation as a veterans' charitable organization. Schedule VCO may be submitted by certain charitable organizations. To determine whether your organization is eligible to be designated as a VCO, and thus may fil a schedule VCO, please answer questions 1 and 2, below.

| a schedule VCO, please answer questions 1 and 2, below.  | s a vco, ar      | id thus may file  |
|--|------------------|-------------------|
| 1. Was your organization established for an advocacy, benevolent, educational, humane, patriotic, philanthropic, scientific or social welfare purpose on behalf of veterans or the military?                 | Yes              | No                |
| 2. Does your organization intend to solicit contributions from persons within the commonwealth itself or to have contributions solicited on its behalf only by other charitable organizations?               | Yes              | No                |
| ORGANIZATIONS THAT ANSWER "NO" TO EITHER QUESTION MAY NOT SUBMIT A SO  | HEDULE V         | CO.               |
| ORGANIZATIONS THAT ANSWER "YES" TO BOTH QUESTIONS MAY CONTINUE AND SUBMI   | T A SCHED        | ULE VCO.          |
| Identify your organization's purpose, as recorded in its by-laws, articles of organization, agreement of of trust, or otherwise in its written statement of purpose.   | association,     | or instrument     |
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|  |                  |                   |
| Provide the charitable purposes for which solicited contributions shall be used.   |                  |                   |
|  |                  |                   |
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|  |                  |                   |
|  |                  |                   |
|  |                  |                   |
|  |                  |                   |
| <ul> <li>IMPORTANT INFORMATION, PLEASE READ</li> <li>VCO designation is valid for three (3) years.</li> </ul>  |                  |                   |
| • By applying for this designation, this organization agrees that its retention of a paid fundraiser while it is designated as a   | VCO will opera   | te to forfeit its |
| <ul> <li>VCO status.</li> <li>An organization designated as a VCO must still comply with annual filing requirements pursuant to G.L. c. 12, § 8F and G</li> </ul>  | 6.L. c. 68, § 19 | ; however,        |
| otherwise applicable fees for those filings will be waived for designated VCOs.  • Organizations designated as VCOs that fail to comply with annual filing requirements pursuant to G.L. c. 12, §8F and G.L. | ., c. 68, §19 m: | av not solicit    |

contributions from persons within the commonwealth.

Signature:

Printed Name:

Rev. 11/2016

Date: